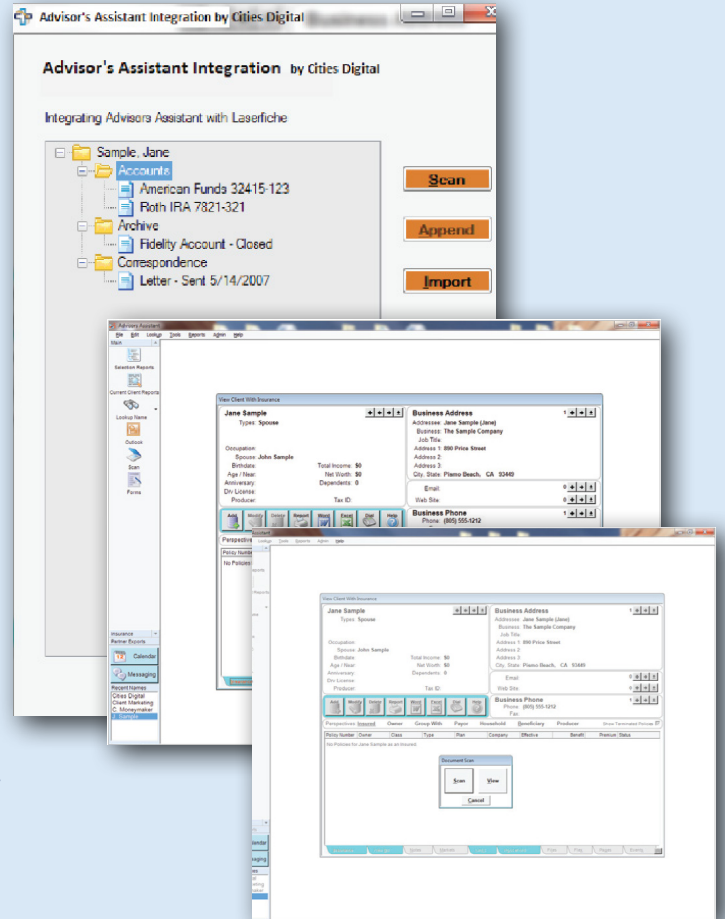


# Advisors Assistant® Integration for Laserfiche®

**Cities Digital's** Advisors Assistant® Integration gives the ability to access documentation stored in Laserfiche® without leaving the Advisors Assistant® interface. By opening a client profile in Advisors Assistant®, users can view all corresponding Laserfiche® documentation. Users may scan, import, or append documents within the Advisors Assistant® interface and know that their documentation is synchronized with Laserfiche®.

- Includes the ability to view Laserfiche® documentation under client profiles in Advisors Assistant®.
- Allows for scanning, importing, and appending documents stored in Laserfiche® from Advisor Assistant®.
- Synchronizes documentation within Laserfiche®.

The Advisors Assistant® Integration from Cities Digital allows users an easy way to view, import, and append pages to documents stored in Laserfiche® from the Advisors Assistant® interface. While viewing client information within Advisors Assistant®, users can click on the “scan” tab to review corresponding documentation. Users may also choose to import documents through view, or append pages to a current document. These features allow for easy integration without having to leave the Advisors Assistant® application.



Contact [sales@citiesdigital](mailto:sales@citiesdigital) or call 855-714-2800 x 2 for more information about Cities Digital's Advisors Assistant® Integration for Laserfiche®.

# Advisors Assistant® & LASERFICHE®

855-714-2800

[sales@citiesdigital.com](mailto:sales@citiesdigital.com)

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